

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known)

Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Ramon Road Production Campus, LLC a Delaware limited liability company

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

FDDB Sunniva Production Campus, LLC

3. Debtor's federal Employer Identification Number (EIN) 82-3146115

4. Debtor's address Principal place of business

101 Ygnacio Valley Rd., Suite 200  
Walnut Creek, CA 94596  
Number, Street, City, State & ZIP Code

Contra Costa  
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

69375 Ramon Rd. Cathedral City, CA 92234  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) None

6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

liability company  
Name

## 7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

## 8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Ramon Road Production Campus, LLC Main Document Page 3 of 69  
 liability company  
 Name

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion



Debtor Ramon Road Production Campus, LLC liability company Main Document Page 4 of 69  
 Name

# **Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## **17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2020  
 MM / DD / YYYY

X *Joel W. Stoesser*

Signature of authorized representative of debtor

Joel W. Stoesser

Printed name

Title Authorized Representative

## **18. Signature of attorney**

X *Victor A. Sahn*

Signature of attorney for debtor

Date September 30, 2020  
 MM / DD / YYYY

Victor A. Sahn  
 Printed name

**Sulmeyer**Kupetz, A Professional Corporaton  
 Firm name

333 South Grand Avenue  
Suite 3400  
Los Angeles, CA 90071  
 Number, Street, City, State & ZIP Code

Contact phone 213.626.2311

Email address vsahn@sulmeyerlaw.com

97299 CA  
 Bar number and State



**WRITTEN CONSENT OF THE SOLE MEMBER OF  
RAMON ROAD PRODUCTION CAMPUS, LLC  
a Delaware limited liability company**

**BRISTOL CAPITAL INVESTORS, LLC**, a Delaware limited liability company ("*Bristol*"), the sole member of **RAMON ROAD PRODUCTION CAMPUS, LLC** (formerly Sunniva Production Campus, LLC), a Delaware limited liability company (the "*Company*"), being duly authorized, hereby adopts the following resolutions, effective as of September 28, 2020:

**WHEREAS**, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

**NOW, THEREFORE, IT IS RESOLVED**, that Joel W. Stoesser is appointed as the authorized representative of the Company and is authorized and directed to execute and deliver all documents necessary to complete and perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the Company; and

**IT IS FURTHER RESOLVED** that Joel W. Stoesser is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with the bankruptcy case; and

**IT IS FURTHER RESOLVED** that the Company is authorized and directed to employ Victor A. Sahn, attorney, and the law firm of Sulmeyer Kupetz, to represent the Company in the bankruptcy case.

This Written Consent may be executed and delivered in multiple counterparts, by facsimile, by portable document format, and by electronic mail or other electronic transmission, and all signature pages so executed shall be deemed an original, and all of which together shall constitute one single original Written Consent.

**IN WITNESS WHEREOF**, Bristol has executed this Written Consent, effective as of September 15, 2020, and this Written Consent shall be included with the records of the Company.

**BRISTOL CAPITAL INVESTORS, LLC**  
a Delaware limited liability company

By: Joel W. Stoesser  
Joel W. Stoesser, Authorized Representative

**Fill in this information to identify the case:**

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability company

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an  
amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Written Consent of Sole Member of Ramon Road Production Campus, LLC; Declaration Under Penalty of Perjury for Non-Individual Debtors; Statement of Related Cases; Statement of Financial Affairs; Disclosure of Attorney Compensation; Corporate Ownership Statement; Verification of Mailing Matrix; and Master Mailing List

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2020

x

Joel W. Stoesser  
Signature of individual signing on behalf of debtor

Joel W. Stoesser  
Printed name

Authorized Representative  
Position or relationship to debtor

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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Best Case Bankruptcy

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Victor A. Sahn</b> <b>SulmeyerKupetz, A Professional Corporation</b> 333 South Grand Avenue Suite 3400 Los Angeles, CA 90071 213.626.2311 Fax: 213.629.4520 California State Bar Number: 97299 CA vsahn@sulmeyerlaw.com	FOR COURT USE ONLY
<p align="center"><b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b></p>	
In re: Ramon Road Production Campus, LLC a Delaware limited liability company <div style="text-align: right;">Debtor(s),</div> <div style="text-align: right;">Plaintiff(s),</div> <div style="text-align: right;">Defendant(s).</div>	CASE NO.: ADVERSARY NO.: CHAPTER: 7 <div style="text-align: center;"><b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b></div> <div style="text-align: right;">[No hearing]</div>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, Joel W. Stoesser, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:



**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
  - ☐ I am a party to an adversary proceeding
  - ☐ I am a party to a contested matter
  - ☐ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests: Bristol Capital Investors, LLC
- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

September 30, 2020

Date

By: 704 x 27-1000

Signature of Debtor, or attorney for Debtor

Name: Authorized Representative

Printed name of Debtor, or attorney for  
Debtor

**GLOBAL NOTES, METHODOLOGY, DISCLAIMERS, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTOR'S SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

**I. INTRODUCTION**

The above captioned Debtor in the above-captioned chapter 7 case, with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**Statements**” and together with the Schedules, the “**Schedules and Statement**”) with the United States Bankruptcy Court for the Central District of California (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and rules 1007-1 and 1007-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Central district of California and other applicable Local Rules for the United States Bankruptcy Court for the Central District of California.

On September 30, 2020 (the “**Petition Date**”), the Debtor filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code.

These Global Notes, Methodology, Disclaimers and Specific Disclosures Regarding the Debtor's Schedule of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”)<sup>2</sup> pertain to, are incorporated by reference in and comprise an integral part of the Debtor's Schedules and Statement. The Global Notes should be referred to, considered and reviewed in connection with any review of the Schedules and Statement.

The Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with any financial statement of the Debtor. Additionally, the Schedules and Statement contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's reasonable efforts to report the assets and liabilities.

In preparing the Schedules and Statement, the Debtor relied upon information derived from its books and records available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statement.

The Debtor, and its officers, employees, agents, attorneys and financial advisors, do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statement and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statement. Except as expressly required by the Bankruptcy Code, the Debtor and its officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statement or to notify any third party should the information be updated, modified, revised or



recategorized. The Debtor, on behalf of itself, its officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statement and reserve all rights with respect thereto.

The Schedules and Statement have been signed by an authorized representative of the Debtor. In reviewing and signing the Schedules and Statement, the authorized representative relied in good faith upon the efforts, statements and representations of the Debtor's other personnel, professionals, consultants, and managers. The authorized representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses. The authorized representative's signature herein under penalty of perjury is expressly based on a good faith reliance on the information and representations of other personnel and professionals with knowledge of the information stated herein.

## GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

**1. Reservation of Rights.** Due to the COVID-19 public health emergency and regional governmental orders mandating the closing of non-essential businesses, access to employees, personnel, consultants, managers and information has been changed from that which previously existed. There is no way to know, for certain, what affect this monumental change in circumstances of the conduct of the Debtor's business has had upon it. The Debtor has largely relied on remote access of their systems and historical financial information and related data. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statement; however, inadvertent errors or omissions may exist.

The Debtor reserves all rights to amend or supplement the Schedules and Statement from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("**Claim**") description, or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statement as to amount, liability, priority, status or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" further a Chapter 7 Trustee, based upon his or her own evaluation of the Schedules and Statement, and the listing of claims in this bankruptcy case, may object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statement as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not in fact "disputed," "contingent" or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against anyone else associated with the Debtor. Furthermore, nothing contained in the Schedules and Statement shall constitute a waiver of rights with respect to the within Bankruptcy Case, including, without limitation, issues involving Claims, defenses, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers by the Chapter 7 Trustee. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statement.



The listing in the Schedules or Statement by the Debtor of any obligation is a statement of what appears in the Debtor's books and records and does not reflect any admission or conclusion of the Debtor regarding whether such amount would be allowed as a Claim pursuant to Bankruptcy Code section 502 of the Bankruptcy Code.

**2. Description of Cases and “as of” Information Date.** On the Petition Date, the Debtor filed its voluntary petition for relief under chapter 7 of the Bankruptcy Code.

**The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on September 30, 2020, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on September 30, 2020.**

**3. Basis of Presentation:** For financial reporting purposes, prior to the Petition Date, the Debtor utilized historically prepared financial documents. These Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”), nor are they intended to reconcile to the financial statements previously distributed to lenders, major creditors or various equity holders on an intermittent basis. Unlike the GAAP based financial statements, the Schedules and Statement reflect the assets and liabilities of the Debtor, except where otherwise indicated. Information contained in the Schedules and Statement has been derived from the Debtor's books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date.

**4. Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets as of the Petition Date. Accordingly, unless otherwise indicated, the Schedules and Statement reflect net book values as of the period ended September \_\_, 2020, as set forth in the Debtor's books and records. Additionally, because the book value of certain assets, such as fixed assets, intangible assets, etc., may materially differ from their fair market value, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statement if they have no net book value.

**5. Recharacterization.** Notwithstanding the Debtor's reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtor may, nevertheless, have improperly characterized, classified, categorized, designated (including as “disputed,” “contingent,” “unliquidated,” and “subject to set-off”), or omitted certain items or designations regarding the claims listed. Accordingly, the Debtor reserves all rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes

available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

**6. Excluded Assets and Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods, subject to the methodology in these Global Notes, based on the information and research conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

**7. Insiders.** Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of Bankruptcy Code section 101(31). Such individuals may no longer serve in such capacities. In the interest of additional disclosure, the Debtor may also have included certain individuals who may have officer titles in their responses to Statements, Part 13, Question 28. The listing of a party as an insider for purposes for the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim or defense, and all such rights, claims and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements have been included for informational purpose only and such information may not be used for purposes of determining control of the Debtor, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtor, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purposes.

**8. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtor may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statement, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor and the Debtor's eventual Chapter 7 Trustee reserves all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, and privilege of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

**9. Estimates and Assumptions.** Because of the timing of the chapter 7 filing, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.



**10. Setoffs.** The Debtor incurs certain offsets and other similar rights during the ordinary course of business. These offsets, and other similar rights, are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets in the ordinary course of business are not independently accounted for, and as such, may be excluded from the Schedules and Statement.

**11. Global Notes Control.** If the Schedules and Statement differ from these Global Notes, the Global Notes shall control.

### **Specific Disclosures with Respect to the Debtor's Schedules**

**Petition:** Question 4, While the Debtor's principal assets in Cathedral City, California was foreclosed upon on or about September 1, 2020, Debtor has continued to show this address as a place of business and also because most of the Debtor's creditors are located in Riverside County, California

**Petition:** Question 7, Debtor was formed for the purpose of designing and building an approximately 489,000 square foot fully functioning facility on approximately 19 acres consisting of a glass greenhouse and support building. Construction of the facility was more than 80% completed when construction stopped. As far as Debtor is aware, construction has not commenced again. On September 1, 2020, Debtor's lender foreclosed on the real property.

**Petition:** Question 15, Estimated asset value of \$1 Million to \$10 Million is based upon a promissory note whose face value is estimated at \$2,163,554 but which the Debtor views as uncollectable. However, the Chapter 7 Trustee will ultimately determine if this is the case.

**Schedule A/B.71 .** The promissory note from CP Logistics LLC is the same promissory note as the note identified in Petition, Question 15, directly above. CP Logistics LLC is asserting a current lease to the property, and the Debtor and CP Logistics prepetition were engaged in arbitration as to all issues between them. Debtor believes that post-foreclosure it possesses a damage claim against CP Logistics in an amount which exceeds \$50 Million.

**Schedule E/F. 3.1-3.67.** Most of the claims identified in Schedule F are claims which are the subject of litigation between the Debtor, other defendants, and numerous mechanic's lien holders who are proceeding to enforce their litigation rights under applicable law respecting the perfection of their mechanic's liens. All of these claims have been listed as contingent, unliquidated and disputed because their universal involvement in disputed litigation requires that the Debtor set forth these claims in this manner. Finally, an undetermined number of these claims are repeated or duplicative of other claims, such as sub-contractor claims being partially duplicative of claims asserted by general contractors. All such claims are listed separately in this Bankruptcy Case.

**Schedule E/F. 4.1-4.14.** Numerous lawyers represent the litigants in the numerous legal actions that have been filed involving the Debtor and others as defendants. The legal actions are



identified in the Statement of Financial Affairs, and the lawyers are identified in this paragraph 4.1-4.14.

**Note on Page 27/60 in the Bankruptcy Schedules.** Here the reference to the subcontractor claims being included within certain contractor claims is stated. Further, in spite of the asserted mechanic's lien rights of some or all of the litigants, those lien rights exist, if at all, against the secured creditor who foreclosed on the Debtor's real property located in Cathedral City, California. Certain mechanic's lien claimants are asserting a super priority lien as against the lender who foreclosed. Accordingly, as to the Debtor, the mechanic's lien claims are being shown as unsecured claims because the Debtor no longer owns the real property to which these claims attach.

**Schedule G .2.1-2.14-** Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease that was in effect on the Petition Date or is valid or enforceable.

The contracts, agreements, and leases listed on Schedule G may have expired or terminated prior to the Petition Date. The rights of the Debtor and the bankruptcy estate are reserved in this regard. Additionally, some of the contracts, agreements, and leases listed on Schedule G may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents.

Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

**Schedule H.** The Debtor may not have identified certain guarantees associated with the Debtor's executory contracts, unexpired leases, or claims, but Debtor does not believe that any such contracts exist.

### **Specific Disclosures with Respect to the Statement of Financial Affairs**

**Statement 2.** Debtor's revenues for the years preceding its bankruptcy filing consisted entirely of payments made to it by CP Logistics, LLC which has been discussed above. Payments on this promissory note have ceased as of this time.

**Statement 3.** 3.1-BOBS, LLC has been listed in response to this question in an abundance of caution and for the purpose of stating that they conducted a foreclosure sale on September 1, 2020 on the Debtor's real property prior to this filing of this Bankruptcy Case. Debtor believes that the secured indebtedness to BOBS, LLC was approximately \$34,000,000 when BOBS, LLC conducted its foreclosure sale. Debtor also believes that the value of the real property on which BOBS, LLC conducted its foreclosure sale, at the time the sale was conducted (and at a time when construction was not completed and the tenant was not yet occupying the property and paying rent) was approximately \$86 Million (less the value of mechanic's liens that have priority over the lender's deed of trust).

**Statement 3.** 3.2-3.22—These are normal course payments to non-insider creditors as far as Debtor is aware.

**Statement 7.** 7.1-7.8—These are the pending legal actions/litigation matters which the Debtor has been able to identify.

**Statement 28.** Debtor was the owner of the real property until the foreclosure on September 1, 2020 by lender BOBS, LLC. Debtor is a Delaware limited liability company, and prior to May 29, 2020, Graceland Matrix Partners, LLC was the sole member of Debtor. On May 29, 2020, Bristol Capital Investors, LLC foreclosed pursuant to a UCC foreclosure sale on the membership interests of Graceland Matrix Partners, LLC and became the sole member of Debtor. This effected a change in the equity interests of the Debtor.



**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LBR 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

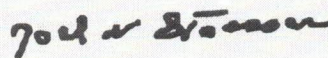
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Kinnelon, New Jersey

Date: September 30, 2020



Joel W. Stoesser

Signature of Debtor 1

Signature of Debtor 2



Fill in this information to identify the case: Main Document Page 17 of 69

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability companyUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 2,163,554.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 2,163,554.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 44,798,586.00**4. Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 44,798,586.00

## Fill in this information to identify the case:

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability companyUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo Bank, N.A.Checking7665\$1,400.004. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,400.00Part 2: **Deposits and Prepayments**

## 6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes Fill in the information below.Part 3: **Accounts receivable**

## 10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.☐ Yes Fill in the information below.Part 4: **Investments**

## 13. Does the debtor own any investments?

☒ No. Go to Part 5.☐ Yes Fill in the information below.

Debtor Ramon Road Production Campus, LLC a Delaware limited liability company  
Name

Case number (If known)

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☐ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)



Debtor Ramon Road Production Campus, LLC a Delaware limited liability company Case number (If known) \_\_\_\_\_  
Name \_\_\_\_\_

CP Logistics, LLC Promissory Note 2,162,154.00 - 0.00 =  
"In addition to the liability of CP Total face amount doubtful or uncollectible amount  
Logistics under the promissory note  
executed in favor of the Debtor is the  
additional liability that CP Logistics has  
to the Debtor for the loss of its equity in  
the real estate project that the Debtor  
was developing at the time that the  
secured lender foreclosed upon it.  
Debtor estimates that the equity was not  
less than \$50 Million which was lost and  
estimates its additional damages in this  
amount."

\$2,162,154.00

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership
78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

\$2,162,154.00

Debtor Ramon Road Production Campus, LLC a Delaware limited liability company  
Name

Case number (If known)

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$1,400.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$2,162,154.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$2,163,554.00	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$2,163,554.00

Fill in this information to identify the case:

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability companyUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.



## Fill in this information to identify the case:

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability companyUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address  
Employment Development Dept.  
Bankruptcy Group MIC 92E  
P.O. Box 826880  
Sacramento, CA 94280-0001

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

For notice purposes only

Is the claim subject to offset?

- ☒ No  
☐ Yes

Total claim Priority amount

\$0.00 \$0.00

2.2 Priority creditor's name and mailing address  
Franchise Tax Board  
Bankruptcy Section, MS: A-340  
P.O. Box 2952  
Sacramento, CA 95812-2952

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

For notice purposes only

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$0.00 \$0.00

Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
Name _____			

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">2.3</div> Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>For notice purposes only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00    \$0.00
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">2.4</div> Priority creditor's name and mailing address Los Angeles County Tax Collector PO Box 54110 Los Angeles, CA 90054-0110  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00    \$0.00
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">2.5</div> Priority creditor's name and mailing address State Board of Equalization Special Operations BK Team, MIC 29 P.O. box 942879 Sacramento, CA 94279-0029  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>For notice purposes only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00    \$0.00
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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.1</div> Nonpriority creditor's name and mailing address Advanced Installations 81771 Oleander Ave. #1 Indio, CA 92201 Date(s) debt was incurred <u>11/5/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Interior Build Out</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$86,000.00</u>

Debtor	Ramon Road Production Campus, LLC a Delaware limited liability company	Case number (if known)	
3.2	<b>Nonpriority creditor's name and mailing address</b> Alms Underground 38703 Vista Drive Cathedral City, CA 92234 <b>Date(s) debt was incurred</b> <u>11/5/19</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Site Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$179,050.00
3.3	<b>Nonpriority creditor's name and mailing address</b> Barker Pacific Group 626 Wilshire Blvd., Suite 200 Los Angeles, CA 90017-2915 <b>Date(s) debt was incurred</b> <u>6/30/20</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Accounting Administration</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$117,456.97
3.4	<b>Nonpriority creditor's name and mailing address</b> BB&L, Inc. 45116 Commerce Street Indio, CA 92201 <b>Date(s) debt was incurred</b> <u>184220.54</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Electric</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$184,220.54
3.5	<b>Nonpriority creditor's name and mailing address</b> Bobs, LLC c/o Royalty Realty & C. Sandoval 600 S. Spring St., Suite 106 Los Angeles, CA 90014 <b>Date(s) debt was incurred</b> <u>          </u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Attn: Cindy Sandoval</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.6	<b>Nonpriority creditor's name and mailing address</b> Boswell Safe and Vault 43980 Mahlon Vail Rd., Suite 3401 Temecula, CA 92592 <b>Date(s) debt was incurred</b> <u>11/5/19</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Interior Vault</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$950.00
3.7	<b>Nonpriority creditor's name and mailing address</b> Brittany Smith c/o Greenberg & Ruby, LLP Emily A. Ruby, Esq. 6100 Wilshire Blvd., Ste. 1170 Los Angeles, CA 90048 <b>Date(s) debt was incurred</b> <u>          </u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Pending Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.8	<b>Nonpriority creditor's name and mailing address</b> Certhon Greenhouse Solutions ABC Westland 555 2685 DG Poeldik Netherlands <b>Date(s) debt was incurred</b> <u>6/4/20</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Greenhouse Structure</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$444,506.33



Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
Name			

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.9</div> <b>Nonpriority creditor's name and mailing address</b> Christian Brothers Mechanical Servi 11140 Thurston Lane Mira Loma, CA 91752  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>HVAC</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,566,870.00</u>
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.10</div> <b>Nonpriority creditor's name and mailing address</b> City of Cathedral City 68700 Avenida Lalo Gueerrero Cathedral City, CA 92234  Date(s) debt was incurred <u>12/31/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>City Permit Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,000.00</u>
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.11</div> <b>Nonpriority creditor's name and mailing address</b> Clarisse Young Shumaker Shumaker Mallory LLP 1 Ringbit Rd W Rolling Hills, CA 90274  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>For Notice Purpose Only</u> <u>Counsel for Sunniva Production Campus, LLC, n/k/a Ramon Road</u> <u>Productions Campus, LLC,</u> <u>and Bristol Capital Investors</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.12</div> <b>Nonpriority creditor's name and mailing address</b> CM Process Solutions 505 E. Rincon St., Suite 150 Corona, CA 92879  Date(s) debt was incurred <u>9/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Interior Equipment</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,487.37</u>
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.13</div> <b>Nonpriority creditor's name and mailing address</b> Coachella Valley Water District 51501 Tyler St. Coachella, CA 92236  Date(s) debt was incurred <u>9/16/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>City Permit Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$82,697.20</u>
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.14</div> <b>Nonpriority creditor's name and mailing address</b> Consolidated Electrical Distributors PO Box 847106 Los Angeles, CA 90084  Date(s) debt was incurred <u>12/27/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Electric</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$72,269.39</u>
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Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
Name _____			

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.15</div> <b>Nonpriority creditor's name and mailing address</b> CP Logistics, LLC c/o Dentons US LL 601 S. Figueroa, Ste 2500 Attn: Chris Humphreys Los Angeles, CA 90017-5704  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$23,000,000.00</u></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>CP Logistics, LLC vs Sunniva Production Campus LLC; JAMS Reference No. 1220064266</u> <u>Demand for Arbitration</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.16</div> <b>Nonpriority creditor's name and mailing address</b> Critical Electric Systems Group 1278 Montalvo Way Palm Springs, CA 92262  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$2,295,411.20</u></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Electric</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.17</div> <b>Nonpriority creditor's name and mailing address</b> David Kretz 8 Kavenish Dr. Rancho Mirage, CA 92270  Date(s) debt was incurred <u>11/15/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$11,446.50</u></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Deputy Inspections</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.18</div> <b>Nonpriority creditor's name and mailing address</b> Dennis Hurvitz 75401 Painted Desert Drive Indian Wells, CA 92210  Date(s) debt was incurred <u>12/31/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$5,000.00</u></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Engineering Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.19</div> <b>Nonpriority creditor's name and mailing address</b> G & V Greenhouse Solutions 13405 Walter Road Sunman, IN 47041  Date(s) debt was incurred <u>2/28/20</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$11,051.40</u></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Glass on South Facade</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.20</div> <b>Nonpriority creditor's name and mailing address</b> Gabriel's Wrought Iron 46539 Spruce St. Indio, CA 92201  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$97,450.00</u></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Fencing</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
Name			

3.21	<b>Nonpriority creditor's name and mailing address</b> Gauston Corp. 45311 Golf Center Parkway C Indio, CA 92201  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Concrete</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$39,723.00</u>
<hr/>			
3.22	<b>Nonpriority creditor's name and mailing address</b> Golden Office Trailers P.O. Box 669 Wildomar, CA 92595  Date(s) debt was incurred <u>10/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trailers</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,624.08</u>
<hr/>			
3.23	<b>Nonpriority creditor's name and mailing address</b> Graceland Industries, Inc. 626 Wilshire Blvd., #200 Los Angeles, CA 90017  Date(s) debt was incurred <u>10/1/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Development Management</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>
<hr/>			
3.24	<b>Nonpriority creditor's name and mailing address</b> Haight Brown & Bonesteel LLP L.S. Zucker II and Kaitlin Preston 402 West Broadway, Suite 1850 San Diego, CA 92101  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Insurance Attorneys</u> <u>Notice Purpose Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<hr/>			
3.25	<b>Nonpriority creditor's name and mailing address</b> Helix Security 10200 E. Girard Ave., #B420 Denver, CO 80231  Date(s) debt was incurred <u>9/23/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Security System</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$63,567.45</u>
<hr/>			
3.26	<b>Nonpriority creditor's name and mailing address</b> Herman Design Group 77899 Wolf Rd., Suite 102 Palm Desert, CA 92211  Date(s) debt was incurred <u>2/10/20</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Landscape Design</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,837.50</u>
<hr/>			
3.27	<b>Nonpriority creditor's name and mailing address</b> Idaho Pacific Lumber Co. 1770 S. Spanish Sun Way Meridian, ID 83642  Date(s) debt was incurred <u>1/3/20</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Framing Materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60,070.13</u>

Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
Name _____			

3.28	<b>Nonpriority creditor's name and mailing address</b> Interior Branding by iForm Media 74839 4snd Avenue, Ste. D Palm Desert, CA 92211  Date(s) debt was incurred <u>11/5/19</u>  Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Front Facade</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
<hr/>			
3.29	<b>Nonpriority creditor's name and mailing address</b> Interstate Asphalt and Concrete PO Box 6358 Anaheim, CA 92816  Date(s) debt was incurred <u>1/17/20</u>  Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Site Work Materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,986.00
<hr/>			
3.30	<b>Nonpriority creditor's name and mailing address</b> J.H. Thompson & Sons 79-607 Country Club Dr. #2 Bermuda Dunes, CA 92203  Date(s) debt was incurred <u>12/5/19</u>  Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Grading/ Site and Work/Traffic Signal</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$273,331.74
<hr/>			
3.31	<b>Nonpriority creditor's name and mailing address</b> Jewett Concrete 28700 Sunridge Court Menifee, CA 92584  Date(s) debt was incurred <u>10/5/19</u>  Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Concrete</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,125.00
<hr/>			
3.32	<b>Nonpriority creditor's name and mailing address</b> Klawiter & Associates 626 Wilshire Blvd., #555 Los Angeles, CA 90017  Date(s) debt was incurred <u>10/25/19</u>  Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Architect/Interior Design</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$116,905.70
<hr/>			
3.33	<b>Nonpriority creditor's name and mailing address</b> Magik Glass and Door 3500 E. Tachevah Dr., Suite A Palm Springs, CA 92262  Date(s) debt was incurred <u>10/5/19</u>  Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Interior and Exterior Glass</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,559.48
<hr/>			
3.34	<b>Nonpriority creditor's name and mailing address</b> Match Corporation 1596 Harry Shepard Blvd. San Bernardino, CA 92408  Date(s) debt was incurred <u>12/19/19</u>  Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Site Work Materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,041.90



Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
Name _____			

3.35	<b>Nonpriority creditor's name and mailing address</b> Michael Barker Barker Pacific Group 626 Wilshire Blvd., Suite 200 Los Angeles, CA 90017-2915  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>RLI Insurance Company vs City of Cathedral City; Riverside Superior Court PSC 2000961</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.36	<b>Nonpriority creditor's name and mailing address</b> Michael Barker, Agent for Service of Process Barker Pacific Group 626 Wilshire Blvd., Suite 200 Los Angeles, CA 90017-2915  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.37	<b>Nonpriority creditor's name and mailing address</b> Mobile Mini 22632 S.Alameda St. Long Beach, CA 90810  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Onsite Storage</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,620.25
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3.38	<b>Nonpriority creditor's name and mailing address</b> Mortgage Lender Services, Inc. c/o Marsha Townsend 11707 Fair Oaks Blvd., Suite 202 Fair Oaks, CA 95628  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.39	<b>Nonpriority creditor's name and mailing address</b> MR Somers Construction 10557 Juniper Ave. Fontana, CA 92337  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Door Installation</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$218,541.52
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3.40	<b>Nonpriority creditor's name and mailing address</b> Norman M. Valz, Esq.  100 S. Broad St., Suite 1330 Philadelphia, PA 19110  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>For Informational Purpose Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Debtor Ramon Road Production Campus, LLC a Delaware limited liability company  
Name

Case number (if known) \_\_\_\_\_

3.41	<b>Nonpriority creditor's name and mailing address</b> Orr Builders 39201 Badger St., #300 Palm Desert, CA 92211  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>General Contractor for Debtor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,010,068.21</u>
3.42	<b>Nonpriority creditor's name and mailing address</b> Pagliaro Construction 2382 Meadow Ridge Dr. Chino Hills, CA 91709  Date(s) debt was incurred <u>Unknown</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Framing</u> <u>Sub contractor of Orr Builders</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.43	<b>Nonpriority creditor's name and mailing address</b> Pascal Steel Corporation 555 2nd St., #4 Encinitas, CA 92024  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Steel</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$221,076.00</u>
3.44	<b>Nonpriority creditor's name and mailing address</b> Patton Enterprises 680 S. Williams Rd. Palm Springs, CA 92264-1549  Date(s) debt was incurred <u>9/5/19</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Doors and Gates</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,452.20</u>
3.45	<b>Nonpriority creditor's name and mailing address</b> PB Techniek Honderdland 851, 2676 LV Maasdijk, Netherlands  Date(s) debt was incurred <u>5/20/19</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Irrigation and Electrical Systems</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$177,120.00</u>
3.46	<b>Nonpriority creditor's name and mailing address</b> PB Techniek Honderdland 851 2676 LV Maasdijk Netherlands  Date(s) debt was incurred <u>      </u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Arbitration</u> <u>Logiqs B.V. vs. Sunniva Production Campus, LLC</u> <u>Asserting \$1,000,000 Damages and \$700,000 in consequential damages.</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,700,000.00</u>



Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
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3.47	<b>Nonpriority creditor's name and mailing address</b> Peterson Grading & Paving 2542 Avalon Street Riverside, CA 92509  Date(s) debt was incurred <u>unknown</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Grading / Site Work</u> <u>Subcontractor of Orr Builders</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.48	<b>Nonpriority creditor's name and mailing address</b> PM10, Inc. 75140 St. Charles Place #A Palm Desert, CA 92211  Date(s) debt was incurred <u>3/4/20</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Dust Control</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$4,500.00
<hr/>			
3.49	<b>Nonpriority creditor's name and mailing address</b> PowerPlus! 5500 E. La Palma Anaheim, CA 92807  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Temporary Power</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$25,788.50
<hr/>			
3.50	<b>Nonpriority creditor's name and mailing address</b> RMC Construction, Inc. PO Box 128 Thousand Palms, CA 92276  Date(s) debt was incurred <u>11/5/19</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Masonry</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$40,073.00
<hr/>			
3.51	<b>Nonpriority creditor's name and mailing address</b> RSZ Plastering 91822 Katherine Drive Mecca, CA 92254  Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Interior Build Out</u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$680.00
<hr/>			
3.52	<b>Nonpriority creditor's name and mailing address</b> S.R. Bray, LLC dba Power Plus! c/o Gibbs Digen Locher Turner Senet & Wittbrodt LLP 1880 Century Park East, 12th Floor Los Angeles, CA 90067  Date(s) debt was incurred <u>      </u> Last 4 digits of account number <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>      </u>  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor <u>Ramon Road Production Campus, LLC a Delaware limited liability company</u>		Case number (if known) _____	
Name _____			

3.53	<b>Nonpriority creditor's name and mailing address</b> Safe Scaffolding 12306 Van Nuys Blvd. Sylmar, CA 91342 Date(s) debt was incurred <u>9/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Scaffolding</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,384.80
<hr/>			
3.54	<b>Nonpriority creditor's name and mailing address</b> Sequoia Trail Engineers 1432 E. Northern Avenue Phoenix, AZ 85020 Date(s) debt was incurred <u>12/16/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>MEP Engineering</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,690.00
<hr/>			
3.55	<b>Nonpriority creditor's name and mailing address</b> Shumaker Mallory, LLC Clarisse Young Shumaker Brett J. Wasserman 333 S. Grand Ave., Suite 3400 Los Angeles, CA 90071 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Listed For Notice Purpose Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.56	<b>Nonpriority creditor's name and mailing address</b> Sierra Pacific Electrical Contracting, Inc. 2542 Avalon Street Riverside, CA 92509 Date(s) debt was incurred <u>2/20/20</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Traffic Signal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$228,340.34
<hr/>			
3.57	<b>Nonpriority creditor's name and mailing address</b> Southwest Fire Pros 31410 Reserve Dr., Suite 2 Thousand Palms, CA 92276 Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Fire Suppression</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$221,280.25
<hr/>			
3.58	<b>Nonpriority creditor's name and mailing address</b> SSW Mechanical Construction 670 Oleander Rd Palm Springs, CA 92264 Date(s) debt was incurred <u>12/5/19</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Plumbing Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$89,124.00
<hr/>			
3.59	<b>Nonpriority creditor's name and mailing address</b> Steven E. Creamer, Esq. DRWelch Attorneys at Law 500 South Grand Ave., 18th Floor Los Angeles, CA 90071 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>For Informational Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor

Ramon Road Production Campus, LLC a Delaware  
limited liability company  
Name

Case number (if known)

3.60	<b>Nonpriority creditor's name and mailing address</b> Superior Ready Mix L.P. 1508 W. Mission Road Escondido, CA 92029 <b>Date(s) debt was incurred</b> <u>1/2/20</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Site Work Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,788.09
3.61	<b>Nonpriority creditor's name and mailing address</b> TEP Irvine PO Box 18355 Irvine, CA 92623 <b>Date(s) debt was incurred</b> <u>1/9/20</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Traffic Signal Design</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$770.00
3.62	<b>Nonpriority creditor's name and mailing address</b> The McIntyre Company 2817 E. Cedar St., Suite 200 Ontario, CA 91761 <b>Date(s) debt was incurred</b> <u>1/14/20</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Steel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,090.00
3.63	<b>Nonpriority creditor's name and mailing address</b> Trench Shoring 206 N. Central Avenue Compton, CA 90220 <b>Date(s) debt was incurred</b> <u>10/5/19</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Shoring/Site Work</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,954.40
3.64	<b>Nonpriority creditor's name and mailing address</b> United Rentals 100 First Stamford Place, Ste. 700 Stamford, CT 06902 <b>Date(s) debt was incurred</b> <u>2/14/20</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Equipment Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$217,672.64
3.65	<b>Nonpriority creditor's name and mailing address</b> Urban Habitat PO Box 1177 La Quinta, CA 92247 <b>Date(s) debt was incurred</b> <u>12/5/19</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Landscaping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$276,085.14
3.66	<b>Nonpriority creditor's name and mailing address</b> West Coast Sand and Gravel 7312 Orangethorpe Avenue Buena Park, CA 90621 <b>Date(s) debt was incurred</b> <u>1/14/20</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Site Work Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,922.39



Debtor Ramon Road Production Campus, LLC a Delaware limited liability company  
Name

Case number (if known) \_\_\_\_\_

3.67 Nonpriority creditor's name and mailing address

White's Steel  
87500 Airport Blvd.  
Thermal, CA 92274

Date(s) debt was incurred 12/5/19

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: Check all that apply.

\$223,425.39

☒ Contingent☒ Unliquidated☒ DisputedBasis for the claim: SteelIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Allen Matkins Leck Gamble Mallory Natsis LLP 865 Figueroa Street, Suite 2800 Los Angeles, CA 90017	Line <u>3.35</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Carol Yur Dentons US LLP 601 S. Figueroa, Suite 2500 Los Angeles, CA 90017-5704	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Christian D. Humphreys Dentons US LLP 601 S. Figueroa, Suite 2500 Los Angeles, CA 90017-5704	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Gibbs Digen Locher Turner Senet & Wittbrodt LLP Christopher E. Ng & S.R. Staroba 1880 Century Park East, 12th FL. Los Angeles, CA 90067	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Gregory F. Hauser Wersch & Gering LLP 100 Wall Street, 10th Floor New York, NY 10005	Line <u>3.46</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Harmeyer Law Group, APC Jeff G. Harmeyer, Esq Timothy B. Pickett, Esq 110 W. A St., Suite 950 San Diego, CA 92101	Line <u>3.43</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Howard Goodman 18321 Ventura Blvd., Ste 755 Tarzana, CA 91356	Line <u>3.64</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	Jae K. Park Dentons US LLP 501 S. Figueroa, Ste 2500 Los Angeles, CA 90017-5704	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Ramon Road Production Campus, LLC a Delaware limited liability company  
Name

Case number (if known) \_\_\_\_\_

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.9	James R. Wakefield, PC Attn: Edward J. Farrell 2424 S.E. Bristol St., Ste. 300 Newport Beach, CA 92660-0764	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	John H. Thompson, Jr. 79-607 Country Club Dr. #2 Bermuda Dunes, CA 92203	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	Jonathan S. Jemison Denton US LLP 101 John F. Kennedy Parkway, FL 4 Short Hills, NJ 07078	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	Law Office of Randy S. Snyder 5959 Topanga Canyon Blvd. Suite 220 Woodland Hills, CA 91367-9753	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.13	Marc S. Homme, APLC P.O. Box 4250 Palm Desert, CA 92261	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—
4.14	Michael Kerbs; Kiki Engel Reid & Hellyer, APC P.O. Box 1300 Riverside, CA 92502-1300	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.15	Pepper Hamilton LLP Marion T. Hack; L.N. Eaton; C. Lee 350 S. Grand Ave., Suite 3400 Los Angeles, CA 90071	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.16	Prosperous Law Group, P.C. David Tran; Kristin S. Cable 3692 Katella Avenue, Suite B Los Alamitos, CA 90720	Line <u>3.33</u> <input type="checkbox"/> Not listed. Explain _____	—
4.17	Robert J. Gilliland, Jr. Guralnick & Gilliland, LLP 40-004 Cook St., Suite 3 Palm Desert, CA 92211	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—
4.18	Ryan Waggoner Allen Matkins Leck Gamble Mallory N 865 Figueroa Street, Suite 2800 Los Angeles, CA 90017	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 44,798,586.00
5c.	\$ 44,798,586.00

**For Unsecured Creditors: amounts are shown per latest invoice from creditor**

**Please note that certain sub-contractors claims are rolled up into larger claims that are made by contractors. Therefore they are duplicative. Creditors are not shown as claims secured by real property.**



## Fill in this information to identify the case:

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability companyUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*  
(Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Effective date 7/3/17  
Final completion by 4/2/18  
Contracted amount \$5,930,120.40  
Job not complete

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Certhon Greenhouse Solutions  
ABC Westland 555  
2685 DG Poeldik, Netherlands

2.2. State what the contract or lease is for and the nature of the debtor's interest

Effective 11/29/17  
Written Termination  
Contracted amount \$12,000 plus T&M  
Job not completed

State the term remaining

List the contract number of any government contract \_\_\_\_\_

CivilScapes

2.3. State what the contract or lease is for and the nature of the debtor's interest

Effective 8/12/19  
Terms of contract undisclosed  
Contracted amount \$8,500 plus T&M

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Dennis Hurvitz  
75401 Painted Desert Drive  
Indian Wells, CA 92210

2.4. State what the contract or lease is for and the nature of the debtor's interest

Effective 1/31/17  
Contract terms to be determined  
Contracted amount \$109,500 plus T&M  
Job not completed

State the term remaining

Engel &amp; Company

Debtor 1 Ramon Road Production Campus, Main Document Page 39 of 69  
 limited liability company  
 First Name Middle Name Last Name Case number (if known)

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

2.5. State what the contract or lease is for and the nature of the debtor's interest  
 Effective 2/9/18  
 Terms to be determined  
 Contracted amount  
 \$427,769.85  
 Job not completed

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Helix Security  
 10200 E. Girard Ave., #B420  
 Denver, CO 80231

2.6. State what the contract or lease is for and the nature of the debtor's interest  
 Effective date 1/18/19  
 7-Day Notice to Terminate  
 Contracted amount  
 \$8,500 plus T&M

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Herman Design Group  
 77899 Wolf Rd., Suite 102  
 Palm Desert, CA 92211

2.7. State what the contract or lease is for and the nature of the debtor's interest  
 Effective 2/27/18  
 30-Day Notice to Terminate  
 Contracted amount  
 \$231,000 plus T&M

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Klawiter & Associates  
 626 Wilshire Blvd., #555  
 Los Angeles, CA 90017

2.8. State what the contract or lease is for and the nature of the debtor's interest  
 Effective date 6/28/17  
 Completion by 3/30/18  
 Contracted amount  
 \$4,382,460  
 Job not complete

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Logiqs B.V.  
 Honderland  
 841, 2676 LV Maasdijk, Netherlands

2.9. State what the contract or lease is for and the nature of the debtor's interest  
 Contract 1 - Grading/Demo  
 Effective 11/27/2017  
 Contracted amount  
 \$859,335

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Orr Builders  
 39201 Badger St., #300  
 Palm Desert, CA 92211

Debtor 1

Ramon Road Production Campus,  
limited liability company

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

2.10. State what the contract or lease is for and the nature of the debtor's interest

Site Work  
Effective 7/10/28  
Completion date  
11/30/18  
Contracted amount  
\$8,580,696  
Job not completed

State the term remaining

List the contract number of any government contract

Orr Builders  
39201 Badger St., #300  
Palm Desert, CA 92211

2.11. State what the contract or lease is for and the nature of the debtor's interest

Irrigation and Electrical Systems  
Effective 9/27/17  
Contracted amount  
\$3,542,400  
Job not complete

State the term remaining

List the contract number of any government contract

PB Techniek  
Honderdland 851, 2676 LV  
Maasdijk, Netherlands

2.12. State what the contract or lease is for and the nature of the debtor's interest

CP Logistics, LLC  
c/o Dentons US LLP  
Attn: Chris Humphreys  
601 S. Figueroa St.,  
Suite 2500  
Los Angeles, CA 90017  
Terminated, but if not,  
15+ years

State the term remaining

List the contract number of any government contract

Prior Lease (terminated 12/2019)  
for real property no longer owned  
by Debtor

2.13. State what the contract or lease is for and the nature of the debtor's interest

Effective 3/1/17  
7-Day Notice to  
Terminate  
Contracted amount  
\$79,170 plus T&M

State the term remaining

List the contract number of any government contract

Sequoia Trail Engineers  
1432 E. Northern Avenue  
Phoenix, AZ 85020

2.14. State what the contract or lease is for and the nature of the debtor's interest

Effective 1/17/18  
30-Day Notice to  
Terminate  
Contracted amount  
\$576,305 plus T&M

The Altum Now



Debtor 1

limited liability company

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case: Main Document Page 42 of 69

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability companyUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Column 2: Creditor**

	<b>Name</b>	<b>Mailing Address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name Ramon Road Production Campus, LLC a Delaware limited liability company

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☒ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2020 to Filing Date

Interest on note \$167,619.00

**For prior year:**  
From 1/01/2019 to 12/31/2019

Payments on note \$1,253,657.07

**For year before that:**  
From 1/01/2018 to 12/31/2018

Interest on note \$0.00

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
Check all that apply



Debtor Ramon Road Production Campus, LLC Main Document Page 44 of 69  
 liability company

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. BOBS, LLC	9/8/20	\$34,000,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Secured Debt - The indebtedness to the secured creditor who foreclosed was approximately \$34 Million. The value of the property that the secured creditor foreclosed upon was \$86 Million. However, the presence of the alleged lease to CP Logistics reduced the effective value of the Property.</u>
3.2. White Falcon Security	6/26/20	\$7,560.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Safarian Choi & Bolstad LLP	7/9/20	\$9,011.49	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. White Falcon Security	7/9/20	\$7,560.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Perch LLC	7/17/20	\$5,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Perch LLC	7/20/20	\$5,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. White Falcon Security	7/27/20	\$7,560.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor Ramon Road Production Campus, Main Document Page 45 of 69  
liability company

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.8. H&E Equipment Exchange LLC	7/29/20	\$2,172.19	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.9. Southern California Edison CC	7/29/20	\$445.73	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.10 Brett Kelly	7/31/20	\$1,095.19	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other __
3.11 Perch LLC	7/31/20	\$5,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.12 Safarian Choi & Bolstad LLP	7/31/20	\$5,021.33	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.13 CivilScapes Engineering, Inc.	7/31/20	\$840.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.14 Fracht USA	7/31/20	\$1,059.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.15 Poisinelli LLP	7/31/20	\$2,198.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __

Debtor Ramon Road Production Campus, Main Document Page 46 of 69  
liability company

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.16 White Falcon Security	8/10/20	\$7,560.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.17 R. Martinez Electric & Generator Service	8/17/20	\$1,220.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.18 White Falcon Security	8/24/20	\$7,560.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.19 Perch LLC	8/24/20	\$5,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.20 Coachella Valley Water District	8/27/20	\$173.98	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.21 White Falcon Security	9/7/20	\$4,365.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.22 Southern California Edison	9/21/20	\$437.93	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__



Debtor Ramon Road Production Campus, Main Document Page 47 of 69  
liability company**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Brittany Smith, Plaintiff vs Prestige International Security, Inc., Orr Builders et al., Defendants PSC 2000503	Compalint for Damages 1) Negligence; 2) Statutory Liability/Dangerous Condition Of Public Property; 3) Premises Liability; demaqnd for Jury Trial	Superior Court of CA, Riverside County 3255 E. Tahquitz Canyon Way Palm Springs, CA 92262	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	RLI Insurance Company vs. City of Cathedral City PSC 2000961	Personal Injury	Superior Court of CA; Riverside County 3255 E. Tahquitz Canyon Way Palm Springs, CA 92262	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Critical Electric Systems Group, LLC et al. vs Orr Builders; et al. PSC2001008	Title to, possession of, and related damages re 69375 Ramon Rd., Cathedral, CA 92234	Superior Court of California, Riverside 3225 Tahquitz Canyon Way Palm Springs, CA 92262	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Ramon Road Production Campus, liability company Main Document Page 48 of 69 Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4. Magik Glass Enterprises Inc. vs Sunniva Production Campus, LLC et al. PSC2001265	Title to, possession of, and related damages re 69375 Ramon Rd., Cathedral, CA 92234	Superior Court of California County of Riverside 3225 Tahquitz Canyon Way Palm Springs, CA 92262	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Orr Builders vs Sunniva Production Campus, LLC PSC2001566	Title to, possession of, and related damages re 69375 Ramon Rd., Cathedral, CA 92234	Superior Court of California County of Riverside 3225 Tahquitz Canyon Way Palm Springs, CA 92262	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. United Rentals (North America), Inc. vs Orr Builders, A Corporation et al PSC2002683	Title to, possession of, and related damages re 69375 Ramon Rd., Cathedral, CA 92234	Superior Court of California County of Riverside 3225 Tahquitz Canyon Way Palm Springs, CA 92262	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. CP Logistics, LLC, a North Carolina limited liability company vs Sunniva Production Campus, LLC, a Delaware limited liability company JAMS Ref. No. 1220064266		JAMS - Arbitration Cathedral City, CA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Logiqs B.V. vs Sunniva Productions Campus, LLC AAA Case No. 01-20-0000-4770	Breach of Contract \$1,000,000 damages, plus \$700,000 consequential damages	American Arbitration Associations Cathedral City	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None



Debtor Ramon Road Production Campus, LLC Main Document Page 49 of 69  
liability company

**Description of the property lost and how the loss occurred**
**Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Dates of loss**
**Value of property lost**
**Part 6: Certain Payments or Transfers**
**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

**Who was paid or who received the transfer?  
Address**
**If not money, describe any property transferred**
**Dates**
**Total amount or value**

11.1.

SulmeyerKupetz  
A Professional Corporation  
333 South Grand Avenue, Suite  
3400  
Los Angeles, CA 90071

\$12,500  
Pre-Petition  
Work  
\$7,500  
Preparation  
of  
Bankruptcy  
Petition and  
Schedules

\$20,000.00

**Email or website address**  
www.sulmeyerlaw.com

**Who made the payment, if not debtor?**  
Bristol Capital Investors LLC

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

**Name of trust or device**
**Describe any property transferred**
**Dates transfers were made**
**Total amount or value**
**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

**Who received transfer?  
Address**
**Description of property transferred or payments received or debts paid in exchange**
**Date transfer was made**
**Total amount or value**
**Part 7: Previous Locations**
**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply



Debtor Ramon Road Production Campus, LLC  
liability company

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Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo Bank N.A. PO Box 63020 San Francisco, CA 94163	XXXX-7681	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Security</u> <u>Dep.</u>	4/13/20	\$107.25

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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Debtor Ramon Road Production Campus, LLC Main Document Page 51 of 69  
liability company

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.  
☐ Yes. Provide details below.

Case title  
Case number

Court or agency name and address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None



Debtor Ramon Road Production Campus, Main Document Page 52 of 69  
liability company**Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**26a.1. Richard Rockley  
1800 Sutter Street, Suite 775  
Concord, CA 94520

1/1/18 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

**Name****Address****Position and nature of any  
interest****% of interest, if  
any**

Bristol Capital Investors, LLC

Sole member

100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.



Debtor Ramon Road Production Campus, LLC Main Document Page 53 of 69  
liability company

Name	Address	Position and nature of any interest	Period during which position or interest was held
Graceland Matrix Partner, LLC	1800 Sutter Street, Suite 775 Concord, CA 94520	Sole member	10/2017 to 6/2020

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Debtor Ramon Road Production Campus, Main Document Page 54 of 69  
 liability company

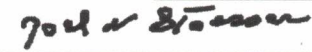
**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 30, 2020



Signature of individual signing on behalf of the debtor

Joel W. Stoesser

Printed name

Position or relationship to debtor Authorized Representative

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No

☐ Yes

United States Bankruptcy Court  
Central District of California-Riverside Division

In re Ramon Road Production Campus, LLC a Delaware limited liability company Case No. \_\_\_\_\_  
Debtor(s) Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- |   |    |                 |
|---|----|-----------------|
| For legal services, I have agreed to accept _____           | \$ | <u>7,500.00</u> |
| Prior to the filing of this statement I have received _____ | \$ | <u>7,500.00</u> |
| Balance Due _____   | \$ | <u>0.00</u>     |
2. The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify): \_\_\_\_\_
3. The source of compensation to be paid to me is:  
☒ Debtor ☐ Other (specify): \_\_\_\_\_
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. [Other provisions as needed]  
Representation of the debtor at the initial 341(a) meeting of creditors
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
All services not expressly identified in Section 5 above

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 30, 2020  
Date

*Victor A. Sahn*

Victor A. Sahn  
Signature of Attorney  
SulmeyerKupetz  
333 South Grand Avenue  
Suite 3400  
Los Angeles, CA 90071  
213.626.2311 Fax: 213.629.4520  
vsahn@sulmeyerlaw.com  
Name of law firm



Attorney or Party Name, Address, Telephone & FAX Nos.  
State Bar No. & Email Address  
Victor A. Sahn  
333 South Grand Avenue  
Suite 3400  
Los Angeles, CA 90071  
213.626.2311 Fax: 213.629.4520  
California State Bar Number: 97299 CA  
vsahn@sulmeyerlaw.com

- ☐ Debtor(s) appearing without an attorney  
☒ Attorney for Debtor

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA-RIVERSIDE DIVISION**

In re:

Ramon Road Production Campus, LLC a Delaware  
limited liability company

CASE NO.:  
CHAPTER: 7

**VERIFICATION OF MASTER  
MAILING LIST OF CREDITORS**

**[LBR 1007-1(a)]**

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 13 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: September 30, 2020

704 v 8/20/20  
Signature of Debtor 1

Date: \_\_\_\_\_

Signature of Debtor 2 (joint debtor) ) (if applicable)

Date: \_\_\_\_\_

Signature of Attorney for Debtor (if applicable)



Ramon Road Production Campus, LLC  
a Delaware limited liability company  
101 Ygnacio Valley Rd., Suite 200  
Walnut Creek, CA 94596

Victor A. Sahn  
SulmeyerKupetz  
333 South Grand Avenue  
Suite 3400  
Los Angeles, CA 90071

Advanced Installations  
81771 Oleander Ave. #1  
Indio, CA 92201

Allen Matkins Leck Gamble Mallory  
Natsis LLP  
865 Figueroa Street, Suite 2800  
Los Angeles, CA 90017

Alms Underground  
38703 Vista Drive  
Cathedral City, CA 92234

Barker Pacific Group  
626 Wilshire Blvd., Suite 200  
Los Angeles, CA 90017-2915

BB&L, Inc.  
45116 Commerce Street  
Indio, CA 92201

Bobs, LLC  
c/o Royalty Realty & C. Sandoval  
600 S. Spring St., Suite 106  
Los Angeles, CA 90014

Boswell Safe and Vault  
43980 Mahlon Vail Rd., Suite 3401  
Temecula, CA 92592

Brittany Smith  
c/o Greenberg & Ruby, LLP  
Emily A. Ruby, Esq.  
6100 Wilshire Blvd., Ste. 1170  
Los Angeles, CA 90048



Carol Yur  
Dentons US LLP  
601 S. Figueroa, Suite 2500  
Los Angeles, CA 90017-5704

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ABC Westland 555  
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Rolling Hills, CA 90274

CM Process Solutions  
505 E. Rincon St., Suite 150  
Corona, CA 92879

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51501 Tyler St.  
Coachella, CA 92236

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Distributors  
PO Box 847106  
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G & V Greenhouse Solutions  
13405 Walter Road  
Sunman, IN 47041

Gabriel's Wrought Iron  
46539 Spruce St.  
Indio, CA 92201

Gauston Corp.  
45311 Golf Center Parkway C  
Indio, CA 92201

Gibbs Digen Locher Turner Senet &  
Wittbrodt LLP  
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1880 Century Park East, 12th FL.  
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P.O. Box 669  
Wildomar, CA 92595

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Denver, CO 80231

Herman Design Group  
77899 Wolf Rd., Suite 102  
Palm Desert, CA 92211

Howard Goodman  
18321 Ventura Blvd., Ste 755  
Tarzana, CA 91356

Idaho Pacific Lumber Co.  
1770 S. Spanish Sun Way  
Meridian, ID 83642

Interior Branding by iForm Media  
74839 4srd Avenue, Ste. D  
Palm Desert, CA 92211

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Interstate Asphalt and Concrete  
PO Box 6358  
Anaheim, CA 92816

J.H. Thompson & Sons  
79-607 Country Club Dr. #2  
Bermuda Dunes, CA 92203

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Honderland  
841, 2676 LV Maasdijk, Netherlands

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PO Box 54110  
Los Angeles, CA 90054-0110

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3500 E. Tachevah Dr., Suite A  
Palm Springs, CA 92262

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1596 Harry Shepard Blvd.  
San Bernardino, CA 92408

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Riverside, CA 92502-1300

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Long Beach, CA 90810

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c/o Marsha Townsend  
11707 Fair Oaks Blvd., Suite 202  
Fair Oaks, CA 95628

MR Somers Construction  
10557 Juniper Ave.  
Fontana, CA 92337

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39201 Badger St., #300  
Palm Desert, CA 92211

Pagliaro Construction  
2382 Meadow Ridge Dr.  
Chino Hills, CA 91709

Pascal Steel Corporation  
555 2nd St., #4  
Encinitas, CA 92024

Patton Enterprises  
680 S. Williams Rd.  
Palm Springs, CA 92264-1549

PB Techniek  
Honderdland 851, 2676 LV  
Maasdijk, Netherlands

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Marion T. Hack L.N. Eaton C. Lee  
350 S. Grand Ave., Suite 3400  
Los Angeles, CA 90071

Peterson Grading & Paving  
2542 Avalon Street  
Riverside, CA 92509

PM10, Inc.  
75140 St. Charles Place #A  
Palm Desert, CA 92211

PowerPlus  
5500 E. La Palma  
Anaheim, CA 92807

Prior Lease terminated 12/2019  
for real property no longer owned  
by Debtor

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Safe Scaffolding  
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Sylmar, CA 91342

Sequoia Trail Engineers  
1432 E. Northern Avenue  
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Clarisse Young Shumaker  
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Thousand Palms, CA 92276

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The Altum Now

The McIntyre Company  
2817 E. Cedar St., Suite 200  
Ontario, CA 91761

Trench Shoring  
206 N. Central Avenue  
Compton, CA 90220

United Rentals  
100 First Stamford Place, Ste. 700  
Stamford, CT 06902

Urban Habitat  
PO Box 1177  
La Quinta, CA 92247

West Coast Sand and Gravel  
7312 Orangethorpe Avenue  
Buena Park, CA 90621

White's Steel  
87500 Airport Blvd.  
Thermal, CA 92274